

# CONTINUING PROFESSIONAL DEVELOPMENT



## LEARNING RESOURCES

### CPD RESOURCE CONTRIBUTORS

**Knowledge equity**

DeakinPrime SAA  
Deakin University  
FPA Money 101

### DESIGN, CURATION, MANAGEMENT AND REPORTING

### CPD ACTIVITIES

Interview Workshops  
Articles Case studies  
Training modules Legislative updates  
White papers

**Design and curation:**  
*Sourcing, designing, collating and arranging content into meaningful and relevant learning activities*

**Management and reporting:**  
*All CPD content kept on file, date-stamped and provided on request for up to 10 years*

## DESIGN AND CURATION

### Compliance

- Mapped to:
- RG146 and RG206
  - FPA Professional Dimensions
  - Industry standards
  - SCORM
  - Accessibility as required



### Professional development

- Mapped to:
- Competencies
  - Roles
  - Proficiency levels
  - Educational levels

### DeakinPrime

- RTO accredited
- ISO compliant
- University backed
- 25 years' financial services industry experience
- Industry partnerships

### Trends

- Personalisation
- Gamification
- Multiple devices

### Programs

- Tier 1 RG146
- Tier 2 RG146
- Diploma of Financial Planning
- Diploma of Bookkeeping
- Bachelor/Master of Financial Planning

## COMPLETE CPD OFFERING



### Digital delivery

- Multimedia format
- Online assessment
- Scenarios, case studies



### Facilitated\*

- Seminars
- Virtual classrooms
- Expert speakers



### Collaborative\*

- Peer-to-peer learning
- Communities of practice

\* Non-SCORM delivery

### Ensuring learning depth, breadth and currency



### Core knowledge

- Focus:** building competence and capability
- Stable content, reviewed annually



### Current content

- Focus:** currency and relevance
- Up-to-date content, released monthly

	Generic knowledge	Financial planning	Practice management
Contact centre staff	● ●	●	●
Retail staff	●	● ●	
Financial advisers	●		● ●

## OUTCOMES



### Organisation

- Compliant with RG146
- Workforce professionalisation
- Value-added learning



### Employee

- Competent
- Professional development
- Skills and knowledge building
- Qualification pathway opportunities